

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO**

In re:)	
)	
ADAM AIRCRAFT INDUSTRIES, INC.)	Case No. 08-11751 MER
EIN: 161643299,)	Chapter 7
)	
Debtor.)	

**ORDER GRANTING
MOTION FOR ORDERS: (A) AUTHORIZING AND SCHEDULING AN AUCTION TO SOLICIT BIDS FOR THE SALE OF SUBSTANTIALLY ALL ASSETS OF DEBTOR'S BANKRUPTCY ESTATE, FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES; (B) APPROVING BID AND AUCTION PROCEDURES; (C) SCHEDULING A HEARING TO CONSIDER APPROVAL OF THE SALE; AND (D) ESTABLISHING THE FORM AND MANNER OF NOTICE**

THIS MATTER is before the Court on the Motion For Orders: (A) Authorizing and Scheduling an Auction to Solicit Bids for the Sale of Substantially all Assets of Debtor's Bankruptcy Estate, Free and Clear of Liens, Claims, Interests and Encumbrances; (B) Approving Bid and Auction Procedures; (C) Scheduling a Hearing to Consider Approval of the Sale; and (D) Establishing the Form and Manner of Notice (this "Motion"), filed by Jeffrey A. Weinman as Chapter 7 Trustee of the Adam Aircraft Industries, Inc. bankruptcy estate (the "Trustee"). The Court has reviewed the Motion and the file and is otherwise advised. It is hereby

ORDERED that the Trustee's Motion is GRANTED;

IT IS FURTHER ORDERED that the form of Bidding Procedures, attached to the Motion as **Exhibit A**, are APPROVED;

IT IS FURTHER ORDERED that a hearing to consider final approval of the Sale Motion pursuant to the approved Bidding Procedures is set for **April 9**, 2008, at **10:00 a.m./p.m.** in **Courtoom D**, United States Bankruptcy Court, 721 19th Street, Denver, Colorado;

IT IS FURTHER ORDERED that any objections to final approval of the Sale Motion pursuant to the approved Bidding Procedures shall be filed and served **no later than two (2) calendar days before the hearing**;

IT IS FURTHER ORDERED that the Trustee shall forthwith serve this Order, the Bidding Procedures, and notice of the final hearing date on the following: (i) all persons or entities that were contacted by the Debtor or its advisors prior to the Petition Date in connection with marketing the Debtor's assets; (ii) all other prospective offerors, purchasers, and parties-in-interest, upon their written request to the Trustee; (iii) all persons or entities who receive

electronic notice in the Debtor's bankruptcy case; and (iv) all persons or entities pursuant to Federal Rules of Bankruptcy Procedure 6004(a), 6004(c) and 9014, and shall file a certificate of service reflecting such service.

Dated this 10th day of March, 2008.

BY THE COURT:



Hon. United States Bankruptcy Judge

CERTIFICATE OF SERVICE

District/off: 1082-1
 Case: 08-11751

User: fitzpatri
 Form ID: pdf904

Page 1 of 1
 Total Served: 14

Date Rcvd: Mar 10, 2008

The following entities were served by first class mail on Mar 12, 2008.

db +Adam Aircraft Industries, Inc., 12876 E. Adam Aircraft Circle, Englewood, CO 80112-4549
 aty +David A. Shore, 5347 S. Valentia Way, Ste. 100, Greenwood Village, CO 80111-3107
 aty +Jason L. Johnson, 370 17th St., Ste. 4700, Denver, CO 80202-5687
 aty +Jeffrey C Krause, Stutman, Treister & Glatt, P.C., 1901 Avenue of the Stars, 12th Floor,
 Los Angeles, CA 90067-6001
 aty Jeffrey C. Krause, Stutman Treister & Glatt, PC, 1901 Avenue of the Stars, 12 Floor,
 Los Angeles, CA 90067
 aty +Robert A. Greenfield, Stutman, Treister & Glatt, P.C., 1901 Avenue of the Stars, 12th Floor,
 Los Angeles, CA 90067-6001
 aty +Robert A. Greenfield, 1901 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067-6001
 aty +Stephen B Selbst, McDermott Will & Emery LLP, 340 Madison Ave., Attn: Stephen B. Selbst,
 New York, NY 10173-0002
 aty Steven J. Heim, 50 S. 6th St., Ste. 1500, Minneapolis, MN 55402-1498
 cr +Arapahoe County Treasurer, 5334 S. Prince Street, Littleton, CO 80166-0001
 auc +Dickensheet & Associates, Inc., 1501 W. Wesley Ave., Denver, CO 80223-4238
 cr +Hartzell Propeller Inc., c/o Davis Graham & Stubbs LLP, 1550 Seventeenth Street, Suite 500,
 Denver, CO 80202-1500
 cr +Larry D. & Brent A. Sutton, 14620 N. Nebraska Ave., Bldg. B, Tampa, FL 33613-1420
 cr +Michael T Lewis, PO Box 2430, Oxford, MS 38655-6200

The following entities were served by electronic transmission.

NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Arapahoe County Public Airport Authority
 cr Columbia Air Services, Inc.
 cr Columbia Aircraft Sales, Inc.
 cr ETA Global, Inc.
 cr George F. Adam, Jr.
 cr HG-Adam, L.P.
 intp Morgan Stanley Senior Funding, Inc.
 cr Portfolio Real Estate Lakewood, LLC
 cr Skyprop, LLC
 cr W Capital Partners, L.P.
 cr WA Hangar, LLC
 cr Wells Fargo Bank , N.A
 cr Williams International Co., LLC
 cr Willowbrook Park Leasing LLC

TOTALS: 14, * 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 12, 2008

Signature:

